ANVILCAPITAL

Shaping Small Business Leaders

2001	7	15
Founded	Platform Companies	Add-on Acquisitions

Financial Criteria for Platforms:

$8–$20MM	$1–3MM	>15%
Revenues	EBITDA	EBITDA Margin

Platform Characteristics:

Growth Profile:	Ability to Reach > $5MM EBITDA
Strong Competitive Position:	#1 or #2
Revenue Model:	Recurring with Diversified Customer Base
Location:	Northeast U.S. – New England to Metro NY
Management Team:	Seeking to Partner with Anvil Capital

Industry Focus:

Business Services **Niche Manufacturing**

Anvil Capital helps shape small companies to maximize their sales and earnings potential. As an operationally and entrepreneurially focused private equity firm, we make sure our portfolio companies have the right people, systems and financial resources in place to transform them to the next level.

ANVILCAPITAL

Anvil Capital LLC

4851 Tamiami Trail North
Suite 200
Naples, FL 34103
(239) 302-1611

www.anvilcap.com

New Business Opportunities:

Ben Giess,
Managing Partner

(914) 462-2378

bgiess@anvilcap.com

ANVILCAPITAL

Portfolio Companies

Air Temp
Berlin, CT
Partially Realized
Service

Air Temp is a full service commercial HVAC and plumbing company with an emphasis on design build, service, maintenance, controls, retrofits, replacements and energy management systems.

Atlas Devices
Chelmsford, MA
Current
Manufacturing

Atlas Devices is a leading developer, manufacturer and supplier of RAPID ACCESS SOLUTIONS for security, defense and rescue applications. The Company develops and manufactures the highest performing ascenders in use today. Additional product offerings include ropes, ladders, poles, hooks, launchers and related products.

GenServe
Plainview, NY
Realized
Service

GenServe is a leader in the sale, maintenance and repair of industrial generators and backup power solutions, protecting companies against the high cost of power failure.

KICTeam
Aburn, ME
Realized
Manufacturing

KICTeam develops cleaning products that restore and protect technical devices and equipment such as point of sale systems, payment capture terminals, check scanners, receipt and label printers, kiosks, and self-service technologies.

Leahy Landscaping
Lynn, MA
Current
Service

Leahy is a full service provider of best-in-class landscaping services to commercial, municipal and high-end residential customers throughout Massachusetts and Southern New Hampshire.

Lynch Landscape & Tree
Sudbury, MA
Current
Service

Lynch is a leading comprehensive residential landscaping company with a service area primarily focused on the Boston Metro West towns of Sudbury, Weston, Wayland and Wellesley.

Servometer
Cedar Grove, NJ
Realized
Manufacturing

Servometer designs and manufactures precision electrodeposited nickel bellows, bellow assemblies, flexible shaft couplings, electrical contacts and lightweight structural electroforms.

Velocity Print
Scotia, NY
Realized
Service

Velocity is a northeast based print on demand and direct mail services company.